

Translation

SorLorTor. 002/2016

January 26, 2016

Subject : Results of the conversion of preferred share to common share

To : The President
The Stock Exchange of Thailand

Reference is made to TISCO Financial Group Public Company Limited has scheduled the conversion period to monthly basis.

The Company would like to inform that for the conversion period on January 25, 2016, none of TISCO's shareholder applied to convert preferred share into common share.

Please be informed accordingly.

Sincerely yours,

----- Signature -----

(Mrs. Oranuch Apisaksirikul)
Director and Group Chief Executive