

**TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES**

**Summary Statement of Assets and Liabilities**

(has not been audited by a certified public accountant)

**As of 30 September 2023**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	797,640	Deposits	200,797,104
Interbank and money market items - net	34,625,980	Interbank and money market items	7,284,082
Financial assets measured at fair value through profit or loss	2,108,436	Liability payable on demand	205,477
Derivatives assets	-	Financial liabilities measured at fair value through profit or loss	0
Investments - net	4,862,503	Derivatives Liabilities	167,034
Investments in subsidiaries and associates - net	894,681	Debt issued and borrowings	11,676,122
Loans to customers and accrued interest receivables - net	222,983,461	Other liabilities	13,323,434
Properties for sale - net	31,466	<b>Total liabilities</b>	<b>233,453,253</b>
Premises and equipment - net	2,940,221	<b>Shareholders' equity</b>	
Other assets - net	4,688,193	Equity portion	9,024,962
		Other reserves	1,835,131
		Retained earnings	29,619,235
		<b>Total shareholders' equity</b>	<b>40,479,328</b>
<b>Total assets</b>	<b>273,932,581</b>	<b>Total liabilities and shareholders' equity</b>	<b>273,932,581</b>

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 30 September 2023 (1.98 percent of total loans before deducting allowance for expected credit losses)	5,213,311
Allowance for debtors as prescribed by the BOT for the quarter ended 30 September 2023 (TISCO Bank Plc. : Thousand Baht 9,705,289)	10,728,387
Regulatory capital as at 31 August 2023 (TISCO Bank Plc. : as at 31 August 2023 Thousand Baht 41,301,879 ) (TISCO Bank Plc. : Capital adequacy ratio = 22.70 percents)	40,100,660
Capital after deducting capital add-ons for loans to large exposures as at 31 August 2023 (TISCO Bank Plc. : as at 31 August 2023 Thousand Baht 41,301,879 ) (TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 22.70 percents)	40,100,660
Changes in assets and liabilities during the quarter ended 30 September 2023 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	0

**Channels for disclosure of information on capital requirement**

For commercial banks (under the Notification of the Bank of Thailand)		For financial business groups (under the Notification of the Bank of Thailand)	
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks		Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups	
Channel for disclosure	Website of TISCO Bank Public Company Limited	Channel for disclosure	Website of TISCO Financial Group Public Company Limited
Date of disclosure	30 April 2023	Date of disclosure	30 April 2023
Information as of	31 December 2022	Information as of	31 December 2022

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)  
Group Chief Executive

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(Mr. Chatri Chandrangam)  
Senior Executive Vice President  
Chief Financial Officer