

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 30 September 2021

| Assets | Thousand Baht | Liabilities | Thousand Baht |
|--|--------------------|---|--------------------|
| Cash | 1,052,739 | Deposits | 168,813,469 |
| Interbank and money market items - net | 27,077,082 | Interbank and money market items | 7,597,223 |
| Financial assets measured at fair value through profit or loss | 2,130,204 | Liability payable on demand | 235,360 |
| Derivatives assets | - | Financial liabilities measured at fair value through profit or loss | 0 |
| Investments - net | 11,012,962 | Derivatives Liabilities | 124,364 |
| Investments in subsidiaries and associates - net | 810,184 | Debt issued and borrowings | 14,961,919 |
| Loans to customers and accrued interest receivables - net | 194,252,729 | Other liabilities | 13,492,164 |
| Properties for sale - net | 173,797 | Total liabilities | 205,224,499 |
| Premises and equipment - net | 2,811,112 | | |
| Other assets - net | 5,313,897 | Shareholders' equity | |
| | | Equity portion | 9,024,962 |
| | | Other reserves | 1,825,200 |
| | | Retained earnings | 28,560,045 |
| | | Total shareholders' equity | 39,410,207 |
| Total assets | 244,634,706 | Total liabilities and shareholders' equity | 244,634,706 |

| | Thousand Baht |
|--|---------------|
| Non-Performing Loans (gross) for the quarter ended 30 September 2021 | 6,094,398 |
| (2.67 percent of total loans before deducting allowance for expected credit losses) | |
| Allowance for debtors as prescribed by the BOT for the quarter ended 30 September 2021 | 11,975,485 |
| (TISCO Bank Plc. : Thousand Baht 10,973,009) | |
| Regulatory capital as at 31 Aug 2021 | 40,408,100 |
| (TISCO Bank Plc. : as at 31 Aug 2021 Thousand Baht 39,101,192) | |
| (TISCO Bank Plc. : Capital adequacy ratio = 24.53 percents) | |
| Capital after deducting capital add-ons for loans to large exposures as at 31 Aug 2021 | 40,408,100 |
| (TISCO Bank Plc. : as at 31 Aug 2021 Thousand Baht 39,101,192) | |
| (TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 24.53 percents) | |
| Changes in assets and liabilities during the quarter ended 30 September 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section | 0 |

Channels for disclosure of information on capital requirement

| For commercial banks (under the Notification of the Bank of Thailand) | | For financial business groups (under the Notification of the Bank of Thailand) | |
|--|--|---|---|
| Re: Disclosure Requirement on Capital Adequacy for Commercial Banks | | Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups | |
| Channel for disclosure | Website of TISCO Bank Public Company Limited | Channel for disclosure | Website of TISCO Financial Group Public Company Limited |
| Date of disclosure | 30 April 2021 | Date of disclosure | 30 April 2021 |
| Information as of | 31 December 2020 | Information as of | 31 December 2020 |

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)
Group Chief Executive

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(Mr. Chatri Chandrangam)
Senior Executive Vice President
Chief Financial Officer