

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 30 November 2023

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	883,723	Deposits	203,068,411
Interbank and money market items - net	43,047,810	Interbank and money market items	7,849,515
Financial assets measured at fair value through profit or loss	2,076,586	Liability payable on demand	217,028
Derivatives assets	-	Financial liabilities measured at fair value through profit or loss	0
Investments - net	3,443,243	Derivatives Liabilities	72,446
Investments in subsidiaries and associates - net	897,283	Debt issued and borrowings	15,286,122
Loans to customers and accrued interest receivables - net	224,567,568	Other liabilities	14,381,870
Properties for sale - net	23,835	Total liabilities	240,875,392
Premises and equipment - net	2,944,511		
Other assets - net	4,677,821	Shareholders' equity	
		Equity portion	9,024,962
		Other reserves	1,839,999
		Retained earnings	30,822,027
		Total shareholders' equity	41,686,988
Total assets	282,562,380	Total liabilities and shareholders' equity	282,562,380

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 30 September 2023 (1.98 percent of total loans before deducting allowance for expected credit losses)	5,213,311
Allowance for debtors as prescribed by the BOT for the quarter ended 30 September 2023 (TISCO Bank Plc. : Thousand Baht 9,705,289)	10,728,387
Regulatory capital as at 31 October 2023 (TISCO Bank Plc. : as at 31 October 2023 Thousand Baht 41,305,520) (TISCO Bank Plc. : Capital adequacy ratio = 22.53 percents)	40,094,428
Capital after deducting capital add-ons for loans to large exposures as at 31 October 2023 (TISCO Bank Plc. : as at 31 October 2023 Thousand Baht 41,305,520) (TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 22.53 percents)	40,094,428
Changes in assets and liabilities during the quarter ended 30 November 2023 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	0

Channels for disclosure of information on capital requirement

For commercial banks (under the Notification of the Bank of Thailand)		For financial business groups (under the Notification of the Bank of Thailand)	
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)		Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)	
Channel for disclosure	Website of TISCO Bank Public Company Limited	Channel for disclosure	Website of TISCO Financial Group Public Company Limited
Date of disclosure	31 October 2023	Date of disclosure	31 October 2023
Information as of	30 June 2023	Information as of	30 June 2023

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)
Group Chief Executive

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(Mr. Chatri Chandrangam)
Senior Executive Vice President
Chief Financial Officer