

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 31 May 2023

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	891,138	Deposits	198,096,081
Interbank and money market items - net	39,805,907	Interbank and money market items	7,130,633
Financial assets measured at fair value through profit or loss	1,939,753	Liability payable on demand	431,198
Derivatives assets	-	Financial liabilities measured at fair value through profit or loss	0
Investments - net	3,227,386	Derivatives Liabilities	26,338
Investments in subsidiaries and associates - net	878,813	Debt issued and borrowings	13,966,122
Loans to customers and accrued interest receivables - net	218,132,058	Other liabilities	13,492,627
Properties for sale - net	21,140	Total liabilities	233,142,999
Premises and equipment - net	2,877,029		
Other assets - net	4,926,183	Shareholders' equity	
		Equity portion	9,024,962
		Other reserves	1,842,477
		Retained earnings	28,688,969
		Total shareholders' equity	39,556,408
Total assets	272,699,407	Total liabilities and shareholders' equity	272,699,407

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2023 (1.79 percent of total loans before deducting allowance for expected credit losses)	4,693,520
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2023 (TISCO Bank Plc. : Thousand Baht 10,507,021)	11,643,887
Regulatory capital as at 30 April 2023 (TISCO Bank Plc. : as at 30 April 2023 Thousand Baht 41,259,510) (TISCO Bank Plc. : Capital adequacy ratio = 23.77 percents)	40,060,430
Capital after deducting capital add-ons for loans to large exposures as at 30 April 2023 (TISCO Bank Plc. : as at 30 April 2023 Thousand Baht 41,259,510) (TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 23.77 percents)	40,060,430
Changes in assets and liabilities during the quarter ended 31 May 2023 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	0

Channels for disclosure of information on capital requirement

For commercial banks (under the Notification of the Bank of Thailand)		For financial business groups (under the Notification of the Bank of Thailand)	
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)		Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)	
Channel for disclosure	Website of TISCO Bank Public Company Limited	Channel for disclosure	Website of TISCO Financial Group Public Company Limited
Date of disclosure	30 April 2023	Date of disclosure	30 April 2023
Information as of	31 December 2022	Information as of	31 December 2022

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)
Group Chief Executive

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(Mr. Chatri Chandrangam)
Senior Executive Vice President
Chief Financial Officer