

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 31 March 2023

| Assets | Thousand Baht | Liabilities | Thousand Baht |
|--|--------------------|---|--------------------|
| Cash | 1,046,949 | Deposits | 196,682,671 |
| Interbank and money market items - net | 45,790,979 | Interbank and money market items | 7,156,084 |
| Financial assets measured at fair value through profit or loss | 2,329,869 | Liability payable on demand | 169,695 |
| Derivatives assets | - | Financial liabilities measured at fair value through profit or loss | 0 |
| Investments - net | 4,383,067 | Derivatives Liabilities | 72,718 |
| Investments in subsidiaries and associates - net | 872,452 | Debt issued and borrowings | 10,966,122 |
| Loans to customers and accrued interest receivables - net | 210,183,464 | Other liabilities | 13,577,203 |
| Properties for sale - net | 21,072 | Total liabilities | 228,624,493 |
| Premises and equipment - net | 2,806,735 | | |
| Other assets - net | 5,789,069 | Shareholders' equity | |
| | | Equity portion | 9,024,962 |
| | | Other reserves | 1,845,764 |
| | | Retained earnings | 33,728,437 |
| | | Total shareholders' equity | 44,599,163 |
| Total assets | 273,223,656 | Total liabilities and shareholders' equity | 273,223,656 |

| | Thousand Baht |
|--|---------------|
| Non-Performing Loans (gross) for the quarter ended 31 March 2023 | 4,693,520 |
| (1.79 percent of total loans before deducting allowance for expected credit losses) | |
| Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2023 | 11,643,887 |
| (TISCO Bank Plc. : Thousand Baht 10,507,021) | |
| Regulatory capital as at 28 February 2023 | 38,909,631 |
| (TISCO Bank Plc. : as at 28 February 2023 Thousand Baht 39,539,382) | |
| (TISCO Bank Plc. : Capital adequacy ratio = 23.43 percents) | |
| Capital after deducting capital add-ons for loans to large exposures as at 28 February 2023 | 38,909,631 |
| (TISCO Bank Plc. : as at 28 February 2023 Thousand Baht 39,539,382) | |
| (TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 23.43 percents) | |
| Changes in assets and liabilities during the quarter ended 31 March 2023 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section | 0 |

Channels for disclosure of information on capital requirement

| For commercial banks | | For financial business groups | |
|--|--|---|---|
| (under the Notification of the Bank of Thailand) | | (under the Notification of the Bank of Thailand) | |
| Re: Disclosure Requirement on Capital Adequacy for Commercial Banks) | | Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups) | |
| Channel for disclosure | Website of TISCO Bank Public Company Limited | Channel for disclosure | Website of TISCO Financial Group Public Company Limited |
| Date of disclosure | 31 October 2022 | Date of disclosure | 31 October 2022 |
| Information as of | 30 June 2022 | Information as of | 30 June 2022 |

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

.....
 (Mr. Sakchai Peechapat)
 Group Chief Executive

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 (Mr. Chatri Chandrangam)
 Senior Executive Vice President
 Chief Financial Officer