

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 30 June 2023

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	947,593	Deposits	199,356,425
Interbank and money market items - net	37,581,560	Interbank and money market items	6,513,561
Financial assets measured at fair value through profit or loss	2,036,376	Liability payable on demand	229,063
Derivatives assets	-	Financial liabilities measured at fair value through profit or loss	0
Investments - net	3,537,531	Derivatives Liabilities	84,054
Investments in subsidiaries and associates - net	883,841	Debt issued and borrowings	13,986,122
Loans to customers and accrued interest receivables - net	220,953,350	Other liabilities	13,976,798
Properties for sale - net	15,911	Total liabilities	234,146,023
Premises and equipment - net	2,886,669		
Other assets - net	5,516,058	Shareholders' equity	
		Equity portion	9,024,962
		Other reserves	1,843,107
		Retained earnings	29,344,797
		Total shareholders' equity	40,212,866
Total assets	274,358,889	Total liabilities and shareholders' equity	274,358,889

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 30 June 2023 (1.91 percent of total loans before deducting allowance for expected credit losses)	5,064,860
Allowance for debtors as prescribed by the BOT for the quarter ended 30 June 2023 (TISCO Bank Plc. : Thousand Baht 10,304,097)	11,345,005
Regulatory capital as at 31 May 2023 (TISCO Bank Plc. : as at 31 May 2023 Thousand Baht 41,252,368) (TISCO Bank Plc. : Capital adequacy ratio = 23.41 percents)	40,053,727
Capital after deducting capital add-ons for loans to large exposures as at 31 May 2023 (TISCO Bank Plc. : as at 31 May 2023 Thousand Baht 41,252,368) (TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 23.41 percents)	40,053,727
Changes in assets and liabilities during the quarter ended 30 June 2023 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	0

Channels for disclosure of information on capital requirement

For commercial banks (under the Notification of the Bank of Thailand)		For financial business groups (under the Notification of the Bank of Thailand)	
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)		Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)	
Channel for disclosure	Website of TISCO Bank Public Company Limited	Channel for disclosure	Website of TISCO Financial Group Public Company Limited
Date of disclosure	30 April 2023	Date of disclosure	30 April 2023
Information as of	31 December 2022	Information as of	31 December 2022

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)
Group Chief Executive

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(Mr. Chatri Chandrangam)
Senior Executive Vice President
Chief Financial Officer