

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 31 December 2021

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,103,425	Deposits	166,541,926
Interbank and money market items - net	30,489,211	Interbank and money market items	8,080,700
Financial assets measured at fair value through profit or loss	2,081,052	Liability payable on demand	274,432
Derivatives assets	-	Financial liabilities measured at fair value through profit or loss	0
Investments - net	8,042,759	Derivatives Liabilities	3,385
Investments in subsidiaries and associates - net	809,629	Debt issued and borrowings	14,961,919
Loans to customers and accrued interest receivables - net	192,926,051	Other liabilities	12,555,881
Properties for sale - net	120,522	Total liabilities	202,418,243
Premises and equipment - net	2,780,562		
Other assets - net	5,262,293	Shareholders' equity	
		Equity portion	9,024,962
		Other reserves	1,828,088
		Retained earnings	30,344,211
		Total shareholders' equity	41,197,261
Total assets	243,615,504	Total liabilities and shareholders' equity	243,615,504

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 December 2021 (2.15 percent of total loans before deducting allowance for expected credit losses)	4,957,308
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2021 (TISCO Bank Plc. : Thousand Baht 10,679,921)	11,736,123
Regulatory capital as at 30 November 2021 (TISCO Bank Plc. : as at 30 November 2021 Thousand Baht 39,122,959) (TISCO Bank Plc. : Capital adequacy ratio = 24.80 percents)	40,433,729
Capital after deducting capital add-ons for loans to large exposures as at 30 November 2021 (TISCO Bank Plc. : as at 30 November 2021 Thousand Baht 39,122,959) (TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 24.80 percents)	40,433,729
Changes in assets and liabilities during the quarter ended 31 December 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	0

Channels for disclosure of information on capital requirement

For commercial banks (under the Notification of the Bank of Thailand)		For financial business groups (under the Notification of the Bank of Thailand)	
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks		Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups	
Channel for disclosure	Website of TISCO Bank Public Company Limited	Channel for disclosure	Website of TISCO Financial Group Public Company Limited
Date of disclosure	31 October 2021	Date of disclosure	31 October 2021
Information as of	30 June 2021	Information as of	30 June 2021

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)
Group Chief Executive

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(Mr. Chatri Chandrangam)
Senior Executive Vice President
Chief Financial Officer