

**TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES**

**Summary Statement of Assets and Liabilities**

(has not been audited by a certified public accountant)

As of 31 August 2021

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,053,466	Deposits	172,594,452
Interbank and money market items - net	29,461,567	Interbank and money market items	7,232,664
Financial assets measured at fair value through profit or loss	2,127,441	Liability payable on demand	216,110
Derivatives assets	-	Financial liabilities measured at fair value through profit or loss	0
Investments - net	8,925,862	Derivatives Liabilities	63,919
Investments in subsidiaries and associates - net	799,552	Debt issued and borrowings	14,961,919
Loans to customers and accrued interest receivables - net	196,462,906	Other liabilities	13,589,324
Properties for sale - net	136,415	<b>Total liabilities</b>	<b>208,658,388</b>
Premises and equipment - net	2,826,444		
Other assets - net	5,738,037	<b>Shareholders' equity</b>	
		Equity portion	9,024,962
		Other reserves	1,821,806
		Retained earnings	28,026,534
		<b>Total shareholders' equity</b>	<b>38,873,302</b>
<b>Total assets</b>	<b>247,531,690</b>	<b>Total liabilities and shareholders' equity</b>	<b>247,531,690</b>

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 30 June 2021	5,867,040
(2.42 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 30 June 2021	12,540,591
(TISCO Bank Plc. : Thousand Baht 11,582,011)	
Regulatory capital as at 31 Jul 2021	41,063,544
(TISCO Bank Plc. : as at 31 Jul 2021 Thousand Baht 39,742,761 )	
(TISCO Bank Plc. : Capital adequacy ratio = 24.90 percents)	
Capital after deducting capital add-ons for loans to large exposures as at 31 Jul 2021	41,063,544
(TISCO Bank Plc. : as at 31 Jul 2021 Thousand Baht 39,742,761 )	
(TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 24.90 percents)	
Changes in assets and liabilities during the quarter ended 31 August 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	0

**Channels for disclosure of information on capital requirement**

For commercial banks (under the Notification of the Bank of Thailand)		For financial business groups (under the Notification of the Bank of Thailand)	
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks		Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups	
Channel for disclosure	Website of TISCO Bank Public Company Limited	Channel for disclosure	Website of TISCO Financial Group Public Company Limited
Date of disclosure	30 April 2021	Date of disclosure	30 April 2021
Information as of	31 December 2020	Information as of	31 December 2020

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)  
Group Chief Executive

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(Mr. Chatri Chandrangam)  
Senior Executive Vice President  
Chief Financial Officer