TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant) As of 30 September 2019

Cash 1,096,453 Deposits 202,783,215 Interbank and money market items, net 36,358,476 Interbank and money market items, net 6,385,688 Claims on securities - Liabilities payable on demand 451,245 Derivatives assets - Liabilities to deliver securities - Investments - net 7,943,254 Financial liabilities designated at fair value through profit or loss - (with obligations Thousand Baht 2,211) Derivatives liabilities 24,236,915 Investments in subsidiaries and associates, net 795,885 Debts issued and Borrowings 24,236,915 Loans to customers, net 229,492,763 Bank's liabilities under acceptances - - Accrued interest receivables 729,307 Other liabilities 22,609,756 - Customers' liabilities under acceptances - Total Liabilities 246,471,341 Premises and equipment, net 2,963,024 Shareholders' equity Other assets, net 4,432,508 Equity portion ^{1/2} 9,024,966 Other reserves 1,786,375 26,583,555 Retained Earnings<		125 02 0	september 2019	
Interbank and money market items, net Claims on securities Liabilities payable on demand 451,245 Liabilities to deliver securities Cwith obligations Thousand Baht 2,211) Investments in subsidiaries and associates, net Constructives liabilities Customers, net Accrued interest receivables Customers' liabilities under acceptances Properties foreclosed, net Premises and equipment, net Cother assets, net 4,432,508 Equity portion 1/ Other reserves Retained Earnings Retained Earnings Total Shareholders' equity Circle identifies 6,385,688 Liabilities payable on demand 451,245 Financial liabilities designated at fair value through profit or loss Privatives liabilities Customers liabilities Accrued interest receivables Customers' liabilities under acceptances Properties foreclosed, net Premises and equipment, net Cother assets, net Cother reserves 1,786,375 Retained Earnings Total Shareholders' equity 37,394,896 Cother reserves Total Shareholders' equity Cother assets Claimilities under acceptances in a deliver securities Liabilities to deliver securities Chabilities designated at fair value through profit or loss Cother liabilities Cother liabilities under acceptances Cother liabilities under acceptances Cother liabilities under acceptances Cother liabilities Cother liabilit	Assets	Thousand Baht	Liabilities	Thousand Baht
Claims on securities Derivatives assets Investments - net (with obligations Thousand Baht 2,211) Investments in subsidiaries and associates, net Loans to customers, net Accrued interest receivables Customers' liabilities under acceptances Properties foreclosed, net Premises and equipment, net Other assets, net 4,432,508 Equity portion 1/ Other reserves Retained Earnings Retained Barnings Total Shareholders' equity Liabilities payable on demand 4,51,245 Liabilities to deliver securities - Liabilities to deliver securities - Liabilities to deliver securities - Liabilities designated at fair value through profit or loss - Derivatives liabilities - Acruel interest receivables - Other liabilities under acceptances - Derivatives liabilities - Derivatives liabilities - Derivatives liabilities - Derivatives liabilities under acceptances - Derivatives l	Cash	1,096,453	Deposits	202,783,215
Derivatives assets Investments - net (with obligations Thousand Baht 2,211) Investments in subsidiaries and associates, net Accrued interest receivables Customers' liabilities under acceptances Properties foreclosed, net Premises and equipment, net Other assets, net 4,432,508 Equity portion 1/ Other reserves Retained Earnings Retained Earnings Total Shareholders' equity Liabilities to deliver securities Financial liabilities designated at fair value through profit or loss Derivatives liabilities Properties financial liabilities designated at fair value through profit or loss 4,518 Derivatives liabilities Proprivatives liabilities Propropring foreclosed, net Premises and equipment, net Other assets, net 12,609,756 Customers' liabilities under acceptances 12,609,756 Customers' liabilities under acceptances 12,609,756 Customers' liabilities under acceptances 12,609,756 Customers' liabilities Customers' liabilities under acceptances 12,609,756 Customers' liabilities Customers' liabilities under acceptances 12,609,756 C	Interbank and money market items, net	36,358,476	Interbank and money market items, net	6,385,688
Investments - net (with obligations Thousand Baht 2,211) Investments in subsidiaries and associates, net Loans to customers, net Accrued interest receivables Customers' liabilities under acceptances Properties foreclosed, net Premises and equipment, net Other assets, net 4,432,508 Equity portion 1/ Other reserves Retained Earnings Retained Earnings Total Shareholders' equity Financial liabilities designated at fair value through profit or loss 1,518 1,518 2,518	Claims on securities	-	Liabilities payable on demand	451,245
(with obligations Thousand Baht 2,211)Derivatives liabilities4,518Investments in subsidiaries and associates, net795,885Debts issued and Borrowings24,236,919Loans to customers, net229,492,763Bank's liabilities under acceptances-Accrued interest receivables729,307Other liabilities12,609,756Customers' liabilities under acceptances-Total Liabilities246,471,341Properties foreclosed, net54,561***Premises and equipment, net2,963,024Shareholders' equityOther assets, net4,432,508Equity portion1/29,024,962Other reserves1,786,375Retained Earnings26,583,555Total Shareholders' equity37,394,896	Derivatives assets	-	Liabilities to deliver securities	-
Investments in subsidiaries and associates, net	Investments - net	7,943,254	Financial liabilities designated at fair value through profit or loss	-
Loans to customers, net 229,492,763 Bank's liabilities under acceptances - <td< td=""><td>(with obligations Thousand Baht 2,211)</td><td></td><td>Derivatives liabilities</td><td>4,518</td></td<>	(with obligations Thousand Baht 2,211)		Derivatives liabilities	4,518
Accrued interest receivables 729,307 Other liabilities 12,609,750 Customers' liabilities under acceptances - Total Liabilities 246,471,341 Properties foreclosed, net 54,561 Shareholders' equity - Premises and equipment, net 2,963,024 Shareholders' equity 9,024,962 Other assets, net 4,432,508 Equity portion ^{1/2} 9,024,962 Other reserves 1,786,375 Retained Earnings 26,583,555 Retained Earnings 37,394,890 37,394,890	Investments in subsidiaries and associates, net	795,885	Debts issued and Borrowings	24,236,919
Customers' liabilities under acceptances - Total Liabilities 246,471,341 Properties foreclosed, net 54,561 Shareholders' equity Premises and equipment, net 2,963,024 Shareholders' equity Other assets, net 4,432,508 Equity portion I/Other reserves 9,024,962 Other reserves 1,786,375 Retained Earnings 26,583,555 Retained Earnings 37,394,890 37,394,890	Loans to customers, net	229,492,763	Bank's liabilities under acceptances	-
Properties foreclosed, net 54,561 Shareholders' equity Premises and equipment, net 2,963,024 Shareholders' equity Other assets, net 4,432,508 Equity portion ^{1/*} Other reserves 1,786,375 Retained Earnings 26,583,555 7 total Shareholders' equity 37,394,890	Accrued interest receivables	729,307	Other liabilities	12,609,756
Premises and equipment, net 2,963,024 Shareholders' equity Other assets, net 4,432,508 Equity portion ¹ 9,024,962 Other reserves 1,786,375 Retained Earnings 26,583,555 Total Shareholders' equity 37,394,890	Customers' liabilities under acceptances	-	Total Liabilities	246,471,341
Other assets, net 4,432,508 Equity portion 1/ Other reserves 9,024,962 Other reserves 1,786,375 Retained Earnings 26,583,553 Total Shareholders' equity 37,394,890	Properties foreclosed, net	54,561		
Other reserves 1,786,375 Retained Earnings 26,583,555 Total Shareholders' equity 37,394,890	Premises and equipment, net	2,963,024	Shareholders' equity	
Retained Earnings 26,583,553 Total Shareholders' equity 37,394,890	Other assets, net	4,432,508	Equity portion ^{1/}	9,024,962
Total Shareholders' equity 37,394,890			Other reserves	1,786,375
			Retained Earnings	26,583,553
Total Assets 283,866,231 Total Liabilities and Shareholders' equity 283,866,231			Total Shareholders' equity	37,394,890
	Total Assets	283,866,231	Total Liabilities and Shareholders' equity	283,866,231

	Thousand Baht		
Non-Performing Loan ² (net) as of 30 September 2019 (Quarterly)	4,679,767		
(1.72 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)			
Required provisioning for loan loss, as of 30 September 2019 (Quarterly)	5,153,629		
(TISCO Bank Plc. : Thousand Baht 4,520,790)			
Actual provisioning for loan loss, as of 30 September 2019 (Quarterly)	11,248,956		
(TISCO Bank Plc. : Thousand Baht 10,582,116)			
Loans to related parties	23,747		
Loans to related asset management companies	-		
Loans to related parties due to debt restructuring	-		
Regulatory capital	38,554,328		
(TISCO Bank Plc. : as at 31 August 2019 Thousand Baht 37,264,926)			
(TISCO Bank Plc. : Capital adequacy ratio = 23.30 percents)			
Regulatory capital after deducting capital add-on arising from Single Lending Limit	38,554,328		
(TISCO Bank Plc. : as at 31 August 2019 Thousand Baht 37,264,926)			
(TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lenging Limit = 23.30 percents)			
Changes in assets and liabilities this quarter as of 30 September 2019 due to fine from violating			
the Financial Institution Business Act B.E. 2551, Section	-		
Contingent liabilities	599.253		
Avals to bills and guarantees of loans			
Liabilities under unmatured import bills	_		
Letters of credit	_		
Other contingencies	599,253		

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

6,658,427

Channel of capital maintenance information disclosure

For Commercial Bank For Financial Group (under the Notification of the Bank of Thailand (under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks) Re: Consolidated Supervision) Location of disclosure Website of the Company Location of disclosure Website of TISCO Bank Date of disclosure 30 April 2019 Date of disclosure 30 April 2019 Information as of 31 December 2018 Information as of 31 December 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Mr. Suthas Ruangmanamongkol) (Mr. Chatri Chandrangam)
Group Chief Executive First Executive Vice President
Chief Financial Officer

 $^{^{2\}prime}$ Non-Performing Loans (gross) as of $\,30$ September 2019 (Quarterly)

^{(2.43} percents of total loans before allowance for doubtful accounts of Non-Performing Loans)