

TISCO BANK PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 September 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,268,863	Deposits	156,287,798
Interbank and money market items, net	45,696,143	Interbank and money market items, net	3,821,787
Claims on securities	-	Liabilities payable on demand	295,002
Derivatives assets	-	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 1,903)	6,113,740	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	-	Derivatives liabilities	31,169
Loans to customers, net	202,837,446	Debts issued and Borrowings	59,281,119
Accrued interest receivables	504,328	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	8,486,276
Properties foreclosed, net	16,728	Total Liabilities	<u>228,203,151</u>
Premises and equipment, net	647,578	Shareholders' equity	
Other assets, net	1,877,936	Equity portion1/	11,758,701
		Other reserves	223,643
		Retained Earnings	18,777,267
		Total Shareholders' equity	<u>30,759,611</u>
Total Assets	<u>258,962,762</u>	Total Liabilities and Shareholders' equity	<u>258,962,762</u>

	Thousand Baht
Non-Performing Loan2/ (net) as of 30 September 2017 (Quarterly) (1.29 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	3,112,510
Required provisioning for loan loss, as of 30 September 2017 (Quarterly)	4,247,931
Actual provisioning for loan loss, as of 30 September 2017 (Quarterly)	8,821,128
Loans to related parties	302,735
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 20.44 percents)	35,994,393
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 20.44 percents)	35,994,393
Changes in assets and liabilities this quarter as of 30 September 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	753,197
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	753,197

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

2/ Non-Performing Loans (gross) as of 30 September 2017 (Quarterly) 4,516,288
(1.87 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand) Re: Public disclosure of Capital Maintenance for Commercial Banks	For Financial Group (under the Notification of the Bank of Thailand) Re: Consolidated Supervision
Location of disclosure Website of the Bank	Location of disclosure Website of TISCO Financial Group Public Company Limit
Date of disclosure 28 April 2017 Information as of 31 December 2016	Date of disclosure 28 April 2017 Information as of 31 December 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Sakchai Peechapat)

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(Mr. Chatri Chandrangam)

President

First Executive Vice President: Chief Financial Officer