

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 May 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,035,184	Deposits	155,385,097
Interbank and money market items, net	46,008,220	Interbank and money market items, net	3,799,136
Claims on securities	-	Liabilities payable on demand	250,531
Derivatives assets	-	Liabilities to deliver securities	-
Investments - net	7,313,403	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 2,301,927)		Derivatives liabilities	31,866
Investments in subsidiaries and associates, net	489,987	Debts issued and Borrowings	70,942,919
Loans to customers, net	208,982,576	Bank's liabilities under acceptances	-
Accrued interest receivables	550,852	Other liabilities	11,008,561
Customers' liabilities under acceptances	-	Total Liabilities	241,418,110
Properties foreclosed, net	27,202		
Premises and equipment, net	2,603,031	Shareholders' equity	
Other assets, net	5,480,276	Equity portion ^{1/}	9,024,962
		Other reserves	1,543,468
		Retained Earnings	20,504,192
		Total Shareholders' equity	31,072,621
Total Assets	272,490,731	Total Liabilities and Shareholders' equity	272,490,731

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 March 2017 (Quarterly)	3,562,683
(1.41 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2017 (Quarterly)	4,614,370
(TISCO Bank Plc. : Thousand Baht 4,167,531)	
Actual provisioning for loan loss, as of 31 March 2017 (Quarterly)	8,560,329
(TISCO Bank Plc. : Thousand Baht 8,113,491)	
Loans to related parties	18,094
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	35,975,288
(TISCO Bank Plc. : as at 30 April 2017 Thousand Baht 35,242,132)	
(TISCO Bank Plc. : Capital adequacy ratio = 19.99 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	35,975,288
(TISCO Bank Plc. : as at 30 April 2017 Thousand Baht 35,242,132)	
(TISCO Bank Plc. : Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 19.99 percents)	
Changes in assets and liabilities this quarter as of 31 May 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	778,349
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	778,349

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2017 (Quarterly) 5,220,796
(2.05 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks)	For Financial Group (under the Notification of the Bank of Thailand Re: Consolidated Supervision)
Location of disclosure Website of TISCO Bank	Location of disclosure Website of the Company
Date of disclosure 28 April 2017	Date of disclosure 28 April 2017
Information as of 31 December 2016	Information as of 31 December 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Suthas Ruangmanamongkol)
Group Chief Executive

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(Mr. Chatri Chandrangam)
First Executive Vice President
Chief Financial Officer