TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant) As of 30 April 2015

Assets Thousand Baht Liabilities Thousand Baht Cash 1,098,842 Deposits 207,448,727 Interbank and money market items, net 41,590,338 Interbank and money market items, net 12,817,973 Claims on securities - Liabilities payable on demand 345,814 Derivatives assets - Liabilities to deliver securities 1 Investments - net 13,937,647 Financial liabilities designated at fair value through profit or loss - Investments in subsidiaries and associates, net 220,739 Debts issued and Borrowings 51,995,019 Loans to customers, net 245,903,581 Bank's liabilities under acceptances 18,016,653 Accrued interest receivables 601,157 Other liabilities 290,695,339 Properites foreclosed, net 108,720 Total Liabilities 9,024,962 Premises and equipment, net 2,494,882 Shareholders' equity 9,024,962 Other assets, net 10,612,217 Equity portion ¹ / Premises and equipment, net 2,612,770,239 15,077,493 Other reserves Retained Earnings 15,077,493		215 01	50 HpH 2015	
Interbank and money market items, net 41,590,338 Interbank and money market items, net 12,817,973 Claims on securities - Liabilities payable on demand 345,814 Derivatives assets - Liabilities to deliver securities 11,000 claims on securities - 1,000 claims of the state of	Assets	Thousand Baht	Liabilities	Thousand Baht
Claims on securities Claims on securities Claims on securities Claims on securities Customers' liabilities and eaceptances Customers' liabilities under acceptances Customers' liabilities under acceptances Customers (net couptoment, net customers, net customers, net customers) Customers' liabilities under acceptances Customers' liabilities under acceptance	Cash	1,098,842	Deposits	207,448,727
Derivatives assets 1 Liabilities to deliver securities 1 Investments - net 13,937,647 Financial liabilities designated at fair value through profit or loss 71,152 Investments in subsidiaries and associates, net 220,739 Debts issued and Borrowings 51,995,019 Loans to customers, net 245,903,581 Bank's liabilities under acceptances Accrued interest receivables 601,157 Other liabilities Properites foreclosed, net 108,720 Premises and equipment, net 2,494,882 Shareholders' equity Other assets, net 10,612,217 Equity portion 1 Other reserves 1,770,329 Retained Earnings Retained Earnings 15,077,493 Total Shareholders' equity 25,872,784	Interbank and money market items, net	41,590,338	Interbank and money market items, net	12,817,973
Investments - net (with obligations Thousand Baht 567,437) Investments in subsidiaries and associates, net Loans to customers, net Accrued interest receivables Customers' liabilities under acceptances Properites foreclosed, net Premises and equipment, net Other assets, net 10,612,217 Equity portion 1/ Other reserves Retained Earnings Retained Earnings Total Liabilities designated at fair value through profit or loss - Privatives liabilities designated at fair value through profit or loss - Privatives liabilities - Premises and Borrowings - Debts issued and Borrowings - Stay 1,152 - Bank's liabilities under acceptances - Other liabilities under acceptances - Total Liabilities - Other liabilities	Claims on securities	-	Liabilities payable on demand	345,814
(with obligations Thousand Baht 567,437) Derivatives liabilities 71,152 Investments in subsidiaries and associates, net 220,739 Debts issued and Borrowings 51,995,019 Loans to customers, net 245,903,581 Bank's liabilities under acceptances 18,016,653 Accrued interest receivables 601,157 Other liabilities 290,695,339 Customers' liabilities under acceptances - Total Liabilities 290,695,339 Properites foreclosed, net 108,720 Shareholders' equity 9,024,962 Premises and equipment, net 2,494,882 Shareholders' equity 9,024,962 Other assets, net 10,612,217 Equity portion ¹ / Other reserves 1,770,329 Retained Earnings 15,077,493 15,077,493 Total Shareholders' equity 25,872,784	Derivatives assets	-	Liabilities to deliver securities	1
Investments in subsidiaries and associates, net 220,739 Debts issued and Borrowings 51,995,019 Loans to customers, net 245,903,581 Bank's liabilities under acceptances 18,016,653 Accrued interest receivables 601,157 Other liabilities 290,695,339 Customers' liabilities under acceptances - Total Liabilities 290,695,339 Properites foreclosed, net 10,612,217 Shareholders' equity 9,024,962 Other assets, net 10,612,217 Equity portion ¹ /Other reserves 1,770,329 Retained Earnings 15,077,493 15,077,493 Total Shareholders' equity 25,872,784	Investments - net	13,937,647	Financial liabilities designated at fair value through profit or loss	-
Loans to customers, net 245,903,581 Bank's liabilities under acceptances Bank's liabilities under acceptances 18,016,653 Customers' liabilities under acceptances - Total Liabilities 290,695,339 Properites foreclosed, net 108,720 Shareholders' equity Premises and equipment, net 2,494,882 Shareholders' equity Other assets, net 10,612,217 Equity portion ¹ /Other reserves 9,024,962 Other reserves 1,770,329 Retained Earnings 15,077,493 Total Shareholders' equity 25,872,784	(with obligations Thousand Baht 567,437)		Derivatives liabilities	71,152
Accrued interest receivables 601,157 Other liabilities 18,016,653 Customers' liabilities under acceptances - Total Liabilities 290,695,339 Properites foreclosed, net 108,720 Shareholders' equity Premises and equipment, net 2,494,882 Shareholders' equity Other assets, net 10,612,217 Equity portion ¹ /Other reserves 9,024,962 Other reserves 1,770,329 Retained Earnings 15,077,493 Retained Earnings 15,077,493 Total Shareholders' equity 25,872,784	Investments in subsidiaries and associates, net	220,739	Debts issued and Borrowings	51,995,019
Customers' liabilities under acceptances - Total Liabilities 290,695,339 Properites foreclosed, net 108,720 Shareholders' equity Premises and equipment, net 2,494,882 Shareholders' equity Other assets, net 10,612,217 Equity portion ¹ /Other reserves 9,024,962 Other reserves 1,770,329 Retained Earnings 15,077,493 Total Shareholders' equity 25,872,784	Loans to customers, net	245,903,581	Bank's liabilities under acceptances	
Properities foreclosed, net 108,720 Shareholders' equity Premises and equipment, net 2,494,882 Shareholders' equity Other assets, net 10,612,217 Equity portion ¹ /Other reserves 9,024,962 Other reserves 1,770,329 Retained Earnings 15,077,493 Total Shareholders' equity 25,872,784	Accrued interest receivables	601,157	Other liabilities	18,016,653
Premises and equipment, net 2,494,882 Shareholders' equity Other assets, net 10,612,217 Equity portion ¹ / Other reserves 9,024,962 Other reserves 1,770,329 Retained Earnings 15,077,493 Total Shareholders' equity 25,872,784	Customers' liabilities under acceptances	-	Total Liabilities	290,695,339
Other assets, net 10,612,217 Equity portion 1/ Other reserves 9,024,962 Other reserves 1,770,329 Retained Earnings 15,077,493 Total Shareholders' equity 25,872,784	Properites foreclosed, net	108,720		
Other reserves 1,770,329 Retained Earnings 15,077,493 Total Shareholders' equity 25,872,784	Premises and equipment, net	2,494,882	Shareholders' equity	
Retained Earnings 15,077,493 Total Shareholders' equity 25,872,784	Other assets, net	10,612,217	Equity portion ^{1/}	9,024,962
Total Shareholders' equity 25,872,784			Other reserves	1,770,329
			Retained Earnings	15,077,493
Total Assets 316,568,123 Total Liabilities and Shareholders' equity 316,568,123			Total Shareholders' equity	25,872,784
	Total Assets	316,568,123	Total Liabilities and Shareholders' equity	316,568,123

Thousand Baht

6,742,424

Non-Performing Loan ²¹ (net) as of 31 March 2015 (Quarterly)	4,509,034		
(1.62 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)			
Required provisioning for loan loss, as of 31 March 2015 (Quarterly)	4,051,070		
(TISCO Bank Plc.: Thousand Baht 3,471,773)			
Actual provisioning for loan loss, as of 31 March 2015 (Quarterly)	7,096,028		
(TISCO Bank Plc.: Thousand Baht 6,516,731)			
Loans to related parties	29,506		
Loans to related asset management companies	-		
Loans to related parties due to debt restructuring	-		
Regulatory capital	31,883,314		
(TISCO Bank Plc.: as at 31 March 2015 Thousand Baht 30,427,389)			
(TISCO Bank Plc. : Capital adequacy ratio = 17.14 percents)			
Changes in assets and liabilities this quarter as of 30 April 2015 due to fine from violating			
the Financial Institution Business Act B.E. 2551, Section	-		
Contingent liabilities	698,260		
Avals to bills and guarantees of loans	14,839		
Liabilities under unmatured import bills	-		
Letters of credit	-		
Other contingencies	683,421		

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

(2.40 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank For Financial Group (under the Notification of the Bank of Thailand (under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks) Re: Consolidated Supervision) Location of disclosure Website of TISCO Bank Location of disclosure Website of the Company Date of disclosure 30 April 2015 Date of disclosure 30 April 2015 31 December 2014 31 December 2014 Information as of Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Mrs. Oranuch Apisaksirikul) (Mr. Chatri Chandrangam)
Group Chief Executive, TISCO Group Executive Vice President
Chief Financial Officer

^{2'} Non-Performing Loans (gross) as of 31 March 2015 (Quarterly)