

TISCO BANK PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 May 2014

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,001,665	Deposits	235,564,600
Interbank and money market items, net	25,213,030	Interbank and money market items, net	10,469,565
Claims on securities	-	Liabilities payable on demand	456,900
Derivatives assets	-	Liabilities to deliver securities	-
Investments - net	15,267,137	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,836)		Derivatives liabilities	20,445
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	32,270,519
Loans to customers, net	263,487,517	Bank's liabilities under acceptances	-
Accrued interest receivables	436,969	Other liabilities	5,791,307
Customers' liabilities under acceptances	-	Total Liabilities	<u>284,573,336</u>
Properties foreclosed, net	120,021		
Premises and equipment, net	763,675	Shareholders' equity	
Other assets, net	1,506,773	Equity portion ^{1/}	11,758,701
		Other reserves	262,036
		Retained Earnings	11,202,714
		Total Shareholders' equity	<u>23,223,451</u>
Total Assets	<u>307,796,787</u>	Total Liabilities and Shareholders' equity	<u>307,796,787</u>

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 March 2014 (Quarterly)	3,214,983
(1.08 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2014 (Quarterly)	3,275,886
Actual provisioning for loan loss, as of 31 March 2014 (Quarterly)	5,933,238
Loans to related parties	6,970
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	28,701,832
(Capital adequacy ratio = 15.47 percents)	
Changes in assets and liabilities this quarter as of 31 May 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	788,344
Avals to bills and guarantees of loans	195,885
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	592,459

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2014 (Quarterly) 4,603,918
(1.54 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand Re: Public disclosure of Capital Maintenance for Commercial Banks)	For Financial Group (under the Notification of the Bank of Thailand Re: Consolidated Supervision)
Location of disclosure Website of the Bank	Location of disclosure Website of TISCO Financial Group Public Company Limit

Date of disclosure 30 April 2014	Date of disclosure 30 April 2014
Information as of 31 December 2013	Information as of 31 December 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

..... (Mr. Suthas Ruangmanamongkol) (Mr. Chatri Chandrangam)
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President	Executive Vice President: Chief Financial Officer
Group Chief Executive Officer	Executive Vice President Chief Financial Officer