TISCO BANK PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 May 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	900,695	Deposits	66,555,470
Interbank and money market items, net	17,123,176	Interbank and money market items, net	9,540,039
Claims on securities	-	Liabilities payable on demand	525,556
Derivatives assets	25,377	Liabilities to deliver securities	-
Investments - net	4,096,080	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,191,958)		Derivatives liabilities	109,338
Investments in subsidiaries and associates, net	45,961	Debts issued and Borrowings	121,909,802
Loans to customers, net	193,488,225	Bank's liabilities under acceptances	-
Accrued interest receivables	248,643	Other liabilities	4,816,472
Customers' liabilities under acceptances	-	**Total Liabilities**	**203,456,677**
Properites foreclosed, net	321,527		
Premises and equipment, net	417,948	**Shareholders' equity**	
Other assets, net	1,638,263	Equity portion1/	7,411,974
		Other reserves	1,888
		Retained Earnings	7,435,356
		Total Shareholders' equity	**14,849,218**
Total Assets	**218,305,895**	**Total Liabilities and Shareholders' equity**	**218,305,895**

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Non-Performing Loan2/ (net) as of 31 March 2012 (Quarterly)	1,687,660
(0.79 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2012 (Quarterly)	2,089,504
Actual provisioning for loan loss, as of 31 March 2012 (Quarterly)	4,179,912
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,860,120
(Capital adequacy ratio = 14.50 percents)	
Changes in assets and liabilities this quarter as of 31 May 2012 due to fine from violating	
the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	783,998
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	783,998

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

2/ Non-Performing Loans (gross) as of 31 March 2012 (Quarterly)	2,404,641

(1.13 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand	(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)	Re: Consolidated Supervision)
Location of disclosure Website of the Bank	Location of disclosure Website of TISCO Financial Group Public Company Limit
Date of disclosure 30 April 2012	Date of disclosure 30 April 2012
Information as of 31 December 2011	Information as of 31 December 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Suthas Ruangmanamongkol)   (Mr. Chatri Chandrangam)
President   Executive Vice President, Risk & Financial Control