TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant) As of 30 June 2011

Assets Thousand Baht Liabilities Thousand Baht Cash 889,353 Deposits 35,017,830 Interbank and money market items, net 16,881,860 Interbank and money market items, net 13,377,370 Cains on securities 4,777 Liabilities to deliver securities 590,399 Derivatives assets 4,777 Liabilities to deliver securities 590,399 Investments in subsidiaries and associates, net 0 Detrivatives liabilities 127,559 Customers filabilities under acceptances - - - - Customers filabilities under acceptances - - - - - Customers filabilities under acceptances - - - - - Customers filabilities under acceptances - <		As of	30 June 2011		
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(TISCO Bank PIc. : Thousand Baht 4,319,481) - Loans to related parties - Loans to related asset management companies - Loans to related asset management companies - Loans to related parties due to debt restructuring - Regulatory capital 18,734,224 (TISCO Bank PIc. : as at 31 May 2011 Thousand Baht 17,707,814) 18,734,224 (TISCO Bank PIc. : Capital adequacy ratio = 14.38 percents) - Changes in assets and liabilities this quarter as of 30 June 2011 due to fine from violating - the Financial Institution Business Act B.E. 2551, Section - Contingent liabilities 134,664 Liabilities under unmatured import bills - Letters of credit - Other contingencies 4,384,501 ^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares ^{2/} Non-Performing Loans (gross) as of 31 March 2011 (Quarterly) 2,834,674					
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Loans to related parties due to debt restructuring Regulatory capital 18,734,224 (TISCO Bank Pic. : as at 31 May 2011 Thousand Baht 17,707,814) (TISCO Bank Pic. : capital adequacy ratio = 14.38 percents) Changes in assets and liabilities this quarter as of 30 June 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	Loans to related parties -				
Regulatory capital 18,734,224 (TISCO Bank Plc. : as at 31 May 2011 Thousand Baht 17,707,814) (TISCO Bank Plc. : Capital adequacy ratio = 14.38 percents) Changes in assets and liabilities this quarter as of 30 June 2011 due to fine from violating - the Financial Institution Business Act B.E. 2551, Section - Contingent liabilities 4,519,165 Avals to bills and guarantees of loans 134,664 Liabilities under unmatured import bills - Letters of credit - Other contingencies 4,384,501	Loans to related asset management companies -				
(TISCO Bank Plc. : as at 31 May 2011 Thousand Baht 17,707,814) (TISCO Bank Plc. : Capital adequacy ratio = 14.38 percents) Changes in assets and liabilities this quarter as of 30 June 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section Contingent liabilities Avais to bills and guarantees of loans Liabilities under unmatured import bills Letters of credit Other contingencies 4,384,501	Loans to related parties due to debt restructuring -				
(TISCO Bank Plc. : Capital adequacy ratio = 14.38 percents) Changes in assets and liabilities this quarter as of 30 June 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section Contingent liabilities Avals to bills and guarantees of loans Liabilities under unmatured import bills Letters of credit Other contingencies 4,384,501	Regulatory capital 18,734,224				
Changes in assets and liabilities this quarter as of 30 June 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	(TISCO Bank Plc. : as at 31 May 2011 Thousand Baht 17,707,814)				
the Financial Institution Business Act B.E. 2551, Section	(TISCO Bank Plc. : Capital adequacy ratio	= 14.38 percents			
Contingent liabilities 4,519,165 Avals to bills and guarantees of loans 134,664 Liabilities under unmatured import bills - Letters of credit - Other contingencies 4,384,501	Changes in assets and liabilities this quart	er as of 30 June 2	2011 due to fine from violating		
Avals to bills and guarantees of loans 134,664 Liabilities under unmatured import bills - Letters of credit - Other contingencies 4,384,501	the Financial Institution Business Act B.E. 2551, Section				
Avais to bills and guarantees of loans 134,664 Liabilities under unmatured import bills - Letters of credit - Other contingencies 4,384,501					
Liabilities under unmatured import bills Letters of credit Other contingencies 4,384,501 ^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares ^{2/} Non-Performing Loans (gross) as of 31 March 2011 (Quarterly) 2,834,674	Contingent liabilities		4,519,165		
Letters of credit Other contingencies 4,384,501 ^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares ^{2/} Non-Performing Loans (gross) as of 31 March 2011 (Quarterly) 2,834,674	Avals to bills and guarantees of loans	134,664			
Other contingencies 4,384,501 ^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares ^{2/} Non-Performing Loans (gross) as of 31 March 2011 (Quarterly) 2,834,674	Liabilities under unmatured import bills		-		
 ^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares ^{2/} Non-Performing Loans (gross) as of 31 March 2011 (Quarterly) 	Letters of credit		-		
and premium on treasury shares less treasury shares ^{2/} Non-Performing Loans (gross) as of 31 March 2011 (Quarterly) 2,834,674	Other contingencies		4,384,501		
	and premium on treasury shares less treasury shares			bital,	

(1.53 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group	
(under the Notification of the Bank of Thailand	(under the Notification of the Bank of Thailand	
Re: Public disclosure of Capital Maintenance for Commercial Banks)	Re: Consolidated Supervision)	
Location of disclosure Website of TISCO Bank	Location of disclosure Website of the Company	
Date of disclosure 29 April 2011	Date of disclosure 29 April 2011	
Information as of 31 December 2010	Information as of 31 December 2010	

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Mrs. Oranuch Apisaksirikul) Group Chief Executive Officer (Mr. Chatri Chandrangam) Executive Vice President Chief Financial Office