

TISCO BANK PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities ^{1/}

As of 31 August 2010

Assets	Baht	Liabilities	Baht
Cash	777,939,595.38	Deposits	63,464,097,269.42
Interbank and money market items	6,914,071,800.83	Interbank and money market items	5,199,225,617.93
Investments, net (with obligations Baht 1,755,020.53)	5,381,058,993.11	Liabilities payable on demand	539,906,956.49
Credit advances (net of allowance for doubtful accounts)	126,547,057,839.05	Borrowings	57,886,293,302.26
Accrued interest receivables	93,369,854.57	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	18,725,981.12	Other liabilities	2,042,917,015.57
Customers' liabilities under acceptances	-	Total Liabilities	129,132,440,161.67
Premises and equipment, net	599,953,006.56	Shareholders' Equity	
Other assets, net	1,556,395,489.12	Paid-up share capital (registered share capital Baht 11,002,000,000.00)	7,281,522,500.00
		Reserves and net profit after appropriation	3,941,946,512.61
		Other reserves and profit and loss account	1,532,663,385.46
		Total Shareholders' Equity	12,756,132,398.07
Total Assets	141,888,572,559.74	Total Liabilities and Shareholders' Equity	141,888,572,559.74
Customers' liabilities under unmaturing bills	-	Financial institution's liabilities under unmaturing bills	-
Total	141,888,572,559.74	Total	141,888,572,559.74

	Baht
Non-Performing Loans ^{2/} (net) as of 30 June 2010 (Quarterly) (1.31 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	1,678,677,706.84
Required provisioning for loan loss, as of 30 June 2010 (Quarterly)	1,316,998,151.45
Actual provisioning for loan loss	2,837,090,009.44
Loans to related parties	50,000,000.00
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Regulatory capital	16,129,098,791.66
Changes in assets and liabilities this quarter as of 31 August 2010 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	222,472,732.94
Letters of credit	-

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 30 June 2010 (Quarterly) 2,320,065,356.54

(1.80 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand

Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure	Website of the Bank
Date of disclosure	30 April 2010
Information as of	31 December 2009

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(Mr. Suthas Ruangmanamongkol)
President

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(Mr. Chatri Chandrangam)
Executive Vice President