TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities 1/

Investments, net8,937,227,942.23Liabilities payable on demand465,9(with obligations Baht 1,462,302.04)Borrowings50,976,2Credit advances (net of allowance for doubtful accounts)116,009,676,093.76Financial institution's liabilities under acceptancesAccrued interest receivables98,623,597.00Other liabilities3,221,0Properties foreclosed, net17,406,488.65Total Liabilities3,221,0Customers' liabilities under acceptances-126,510,7Premises and equipment, net1,522,752,757.35Shareholders' Equity126,510,7Other assets, net2,340,066,706.88Paid-up share capital (registered share capital Baht 11,002,000,000.00)7,268,9Reserves and net profit after appropriation4,102,5	
Cash664,396,200.75Deposits64,951,1Interbank and money market items10,216,311,099.93Interbank and money market items68,96,2Investments, net8,937,227,942.23Liabilities payable on demand465,5(with obligations Baht 1,462,302.04)Borrowings50,976,2Credit advances (net of allowance for doubtful accounts)116,009,676,093.76Financial institution's liabilities under acceptances3,221,0Properties foreclosed, net17,406,488.65Total Liabilities3,221,0Customers' liabilities under acceptances-15,22,752,757.35Shareholders' EquityOther assets, net2,340,066,706.88Paid-up share capital(registered share capital Baht 11,002,000,000.00)7,268,5Reserves and net profit after appropriation4,102,70ther reserves and profit and loss account1,924,7Total Shareholders' Equity13,295,6	
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Credit advances (net of allowance for doubtful accounts)116,009,676,093.76Financial institution's liabilities under acceptances3,221,0Accrued interest receivables98,623,597.00Other liabilities0ther liabilities3,221,0Properties foreclosed, net17,406,488.65Total Liabilities126,510,7Customers' liabilities under acceptancesPremises and equipment, net1,522,752,757.35Shareholders' Equity7,268,5Other assets, net2,340,066,706.88Paid-up share capital-(registered share capital Baht 11,002,000,000.00)7,268,5-Other reserves and net profit after appropriation4,102,7-Other reserves and profit and loss account1,924,7-Total Shareholders' Equity13,205,6	70,201.
Accrued interest receivables 98,623,597.00 Other liabilities 3,221,0 Properties foreclosed, net 17,406,488.65 Total Liabilities 126,510,7 Customers' liabilities under acceptances 1,522,752,757.35 Shareholders' Equity 2,340,066,706.88 Paid-up share capital (registered share capital Baht 11,002,000,000.00) 7,268,9 Reserves and net profit after appropriation 4,102,7 Other reserves and profit and loss account 1,924,7 Total Shareholders' Equity 13,295,6	17,569.
Properties foreclosed, net 17,406,488.65 Customers' liabilities under acceptances - Premises and equipment, net 1,522,757.35 Other assets, net 2,340,066,706.88 Reserves and net profit after appropriation 4,102,7 Other reserves and profit and loss account 1,924,7 Total Shareholders' Equity 13,295,6	-
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Premises and equipment, net 1,522,752,757.35 Shareholders' Equity Dther assets, net 2,340,066,706.88 Paid-up share capital (registered share capital Baht 11,002,000,000.00) 7,268,5 Reserves and net profit after appropriation 4,102,752,757,35 Other reserves and profit and loss account 1,924,75 Total Shareholders' Equity 13,205,757,755 13,205,757,755 13,205,757,757,755 13,205,757,757,757,757,757,757,757,757,757,7	75,564.
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Reserves and net profit after appropriation 4,102,5 Other reserves and profit and loss account 1,924,5 Total Shareholders' Equity 13,295,6	
Other reserves and profit and loss account 1,924,5 Total Shareholders' Equity 13,295,6	93,340.
Total Shareholders' Equity 13,295,6	87,482.
	04,499.
Total Assets 139,806,460,886.55 Total Liabilities and Shareholders' Equity 139,806,4	85,321.
	60,886.
Customers' liabilities under unmatured bills - Financial institution's liabilities under unmatured bills	-
Total 139,806,460,886.55 Total 139,806,4	60,886.
Baht	
Non-Performing Loans ^{2/} (net) as of 31 March 2010 1,839,328,092.35	
(1.45 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss as of 31 March 2010 ^{-3/} 1,569,915,685.66	
(TISCO Bank Plc. : Baht 1,257,544,311.78)	
Actual provisioning for loan loss 2,834,856,713.86	
(TISCO Bank Plc. : Baht 2,522,485,339.99)	
Loans to related parties -	
Loans to related asset management companies -	
Loans to related parties due to debt restructuring -	
Borrowings as part of subordinated debentures cum preferred shares to be	
included in the Tier 1 Capital, permitted by the Bank of Thailand -	
Regulatory capital ^{3/} 15,785,876,129.79	
(TISCO Bank Plc. : as at 31 March 2010 Baht 14,908,717,847.52)	
Changes in assets and liabilities this quarter as of 31 March 2010	
due to fine from violating the Financial Institution Business Act B.E.2551,	
Section -	
Significant contingent liabilities	
Avals to bills and guarantees of loans 95,419,671.00	
Letters of credit -	
^{1/} This Summary Statement has not been audited by Certified Public Accountant	
^{2/} Non-Performing Loans (gross) as of 31 March 2010 2,633,472,316.69	
(2.06 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	
^{3/} According to the principles of a Consolidated Supervision of the Bank of Thailand	
Disclosure of capital maintenance information under the Notification of the Bank of Thailand Re: Public Disclosure of Capital Maintenance for Commercial Banks	

Location of disclosure	Website of TISCO Bank
Date of disclosure	28 September 2009
Information as of	30 June 2009

(Mrs. Oranuch Apisaksirikul) President