

TISCO BANK PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities ^{1/}

As of 30 September 2009

Assets	Baht	Liabilities	Baht
Cash	643,075,715.83	Deposits	57,601,404,901.28
Interbank and money market items	7,077,065,782.43	Interbank and money market items	4,132,830,955.57
Investments, net (with obligations Baht 1,471,701.64)	8,166,804,970.14	Liabilities payable on demand	460,711,530.10
Credit advances (net of allowance for doubtful accounts)	105,980,863,478.21	Borrowings	49,550,688,388.37
Accrued interest receivables	101,479,063.12	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	362,697,034.66	Other liabilities	1,665,101,193.48
Customers' liabilities under acceptances	-	Total Liabilities	113,410,736,968.80
Premises and equipment, net	677,887,574.87	Shareholders' Equity	
Other assets, net	1,744,386,226.94	Paid-up share capital (registered share capital Baht 11,002,000,000.00)	7,281,522,500.00
		Reserves and net profit after appropriation	3,727,676,824.08
		Other reserves and profit and loss account	334,323,553.32
		Total Shareholders' Equity	11,343,522,877.40
Total Assets	124,754,259,846.20	Total Liabilities and Shareholders' Equity	124,754,259,846.20
Customers' liabilities under unmaturing bills	-	Financial institution's liabilities under unmaturing bills	-
Total	124,754,259,846.20	Total	124,754,259,846.20

	Baht
Non-Performing Loans ^{2/} (net) as of 30 September 2009 (Quarterly) (1.59 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	1,808,742,342.90
Required provisioning for loan loss, as of 30 September 2009 (Quarterly)	1,336,259,332.96
Actual provisioning for loan loss	1,698,805,634.24
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Regulatory capital	15,232,480,753.10
Changes in assets and liabilities this quarter as of 30 September 2009 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	12,300,000.00
Letters of credit	-

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 30 September 2009 (Quarterly) 2,549,833,571.49

(2.22 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand

Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure	The Bank's website
Date of disclosure	28 September 2009
Information as of	30 June 2009

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(Mr. Suthas Ruangmanamongkol)
President

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(Miss Chutintorn Vigasi)
Head of Accounting