

TISCO FINANCIAL GROUP PUBLIC COMPANY LIMITED AND SUBSIDIARIES

Summary Statement of Assets and Liabilities ^{1/}

As of 31 May 2009

Assets	Baht	Liabilities	Baht
Cash	580,526,664.00	Deposits	62,423,924,360.00
Interbank and money market items	8,965,179,154.00	Interbank and money market items	6,656,178,834.00
Investments, net (with obligations Baht 1,467,312.00)	8,361,073,358.00	Liabilities payable on demand	385,613,090.00
Credit advances (net of allowance for doubtful accounts)	109,193,386,329.00	Borrowings	48,186,327,852.00
Accrued interest receivables	151,531,552.00	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	927,176,342.00	Other liabilities	2,665,654,899.00
Customers' liabilities under acceptances	-	Total Liabilities	120,317,699,035.00
Premises and equipment, net	1,644,838,437.00	Shareholders' Equity	
Other assets, net	2,009,627,514.00	Paid-up share capital (registered share capital Baht 11,002,000,000.00)	7,246,064,050.00
		Reserves and net profit after appropriation	3,584,507,289.00
		Other reserves and profit and loss account	685,068,976.00
		Total Shareholders' Equity	11,515,640,315.00
Total Assets	131,833,339,350.00	Total Liabilities and Shareholders' Equity	131,833,339,350.00
Customers' liabilities under unmatured bills	-	Financial institution's liabilities under unmatured bills	-
Total	131,833,339,350.00	Total	131,833,339,350.00

	Baht
Non-Performing Loans ^{2/} (net) as of 31 March 2009 (Quarterly) (1.62 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	1,880,425,651.00
Regulatory capital ^{3/}	14,471,002,284.00
Significant contingent liabilities	
Avals to bills and guarantees of loans	94,421,622.00
Letters of credit	-

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 31 March 2009 (Quarterly) 3,036,639,482.00
(2.60 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

^{3/} According to the principles of a Consolidated Supervision of the Bank of Thailand

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(Mrs. Oranuch Apisaksirikul)
President

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(Miss Chutintorn Vigasi)
Head of Accounting