

TISCO BANK PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities^{1/}

As of 30 April 2008

Assets	Baht	Liabilities	Baht
Cash	366,066,243.00	Deposits	62,508,478,493.00
Interbank and money market items	10,584,164,960.00	Interbank and money market items	3,821,633,732.00
Securities purchased under resale agreements	-	Liabilities payable on demand	355,383,286.00
Investments in securities, net (with obligations Baht 34,229,466.00)	9,414,769,988.00	Securities sold under repurchase agreements	-
Credit advances (net of allowance for doubtful accounts)	84,874,850,061.00	Borrowings	27,742,075,734.00
Accrued interest receivables	95,271,351.00	Bank's liabilities under acceptances	-
Properties foreclosed	822,660,713.00	Other liabilities	3,692,524,567.00
Customers' liabilities under acceptances	-	Total Liabilities	98,120,095,812.00
Premises and equipment, net	1,077,253,137.00	Shareholders' Equity	
Other assets	2,021,531,061.00	Paid-up share capital (registered share capital Baht 11,002,000,000.00)	7,281,197,500.00
		Reserves and net profit after appropriation	2,842,924,945.00
		Other reserves and profit and loss account	1,012,349,257.00
		Total Shareholders' Equity	11,136,471,702.00
Total Assets	109,256,567,514.00	Total Liabilities and Shareholders' Equity	109,256,567,514.00
Customers' liabilities under unmatured bills	-	Bank's liabilities under unmatured bills	-
Total	109,256,567,514.00	Total	109,256,567,514.00

	Baht
Non-Performing Loans ^{2/} (net) As of 31 March 2008 (Quarterly) (1.25 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	1,147,740,048.00
Required provisioning for loan loss, as of 31 March 2008 (Quarterly)	2,138,392,551.00
Actual allowance for doubtful accounts	2,593,170,010.00
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Legal capital fund	10,181,585,105.00
Changes in assets and liabilities this month due to the penalty expenses from violating the Commercial Banking Act B.E.2505 and amended Act, section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	51,925,000.00
Letters of credit	-

^{1/}This Summary Statement has not been reviewed or audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) As of 31 March 2008 (Quarterly) 3,154,188,557.00
(3.36 percents of total loans before allowance for doubtful accounts)

.....
(Mrs. Oranuch Apisaksirikul)
Director and Senior Executive Vice President

.....
(Miss Chutintorn Vigasi)
Head of Accounting