

## TISCO BANK PUBLIC COMPANY LIMITED

### Summary Statement of Assets and Liabilities <sup>1/</sup>

As of 31 March 2008

Assets	Baht	Liabilities	Baht
Cash	358,312,151.00	Deposits	61,713,778,869.00
Interbank and money market items	7,548,732,234.00	Interbank and money market items	3,924,239,262.00
Securities purchased under resale agreements	-	Liabilities payable on demand	465,738,062.00
Investments in securities, net (with obligations Baht 34,149,884.00)	9,498,129,434.00	Securities sold under repurchase agreements	-
Credit advances (net of allowance for doubtful accounts)	83,756,771,238.00	Borrowings	24,467,984,744.00
Accrued interest receivables	86,560,145.00	Bank's liabilities under acceptances	-
Properties foreclosed	1,025,156,239.00	Other liabilities	2,160,829,553.00
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>92,732,570,490.00</b>
Premises and equipment, net	1,088,696,455.00	<b>Shareholders' Equity</b>	
Other assets	1,858,213,156.00	Paid-up share capital (registered share capital Baht 11,002,000,000.00)	7,280,532,500.00
		Reserves and net profit after appropriation	3,040,306,868.00
		Other reserves and profit and loss account	2,167,161,194.00
		<b>Total Shareholders' Equity</b>	<b>12,488,000,562.00</b>
<b>Total Assets</b>	<b>105,220,571,052.00</b>	<b>Total Liabilities and Shareholders' Equity</b>	<b>105,220,571,052.00</b>
Customers' liabilities under unmatured bills	-	Bank's liabilities under unmatured bills	-
<b>Total</b>	<b>105,220,571,052.00</b>	<b>Total</b>	<b>105,220,571,052.00</b>

	Baht
Non-Performing Loans <sup>2/</sup> (net) As of 31 March 2008 (Quarterly) ( 1.25 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	1,147,740,048.00
Required provisioning for loan loss, as of 31 March 2008 (Quarterly)	2,138,392,551.00
Actual allowance for doubtful accounts	2,570,847,870.00
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Legal capital fund	10,378,302,028.00
Changes in assets and liabilities this month due to the penalty expenses from violating the Commercial Banking Act B.E.2505 and amended Act, section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	51,925,000.00
Letters of credit	-

<sup>1/</sup>This Summary Statement has not been reviewed or audited by Certified Public Accountant

<sup>2/</sup> Non-Performing Loans (gross) As of 31 March 2008 (Quarterly) 3,154,188,557.00  
( 3.36 percents of total loans before allowance for doubtful accounts)

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( Mrs. Oranuch Apisaksirikul )  
Director and Senior Executive Vice President

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( Miss Chutintorn Vigasi )  
Head of Accounting