

(Revised Version)**TISCO BANK PUBLIC COMPANY LIMITED****Summary Statement of Assets and Liabilities^{1/}****As of 29 February 2008**

Assets	Baht	Liabilities	Baht
Cash	432,481,318.00	Deposits	57,830,301,273.00
Interbank and money market items	4,579,591,177.00	Interbank and money market items	3,501,232,225.00
Securities purchased under resale agreements	-	Liabilities payable on demand	325,340,860.00
Investments in securities, net (with obligations Baht 67,150,490.00)	8,445,021,177.00	Securities sold under repurchase agreements	-
Credit advances (net of allowance for doubtful accounts)	81,882,391,454.00	Borrowings	23,176,377,121.00
Accrued interest receivables	88,533,588.00	Bank's liabilities under acceptances	-
Properties foreclosed	1,039,454,292.00	Other liabilities	2,064,704,024.00
Customers' liabilities under acceptances	-	Total Liabilities	86,897,955,503.00
Premises and equipment, net	1,095,005,761.00	Shareholders' Equity	
Other assets	1,043,544,605.00	Paid-up share capital (registered share capital Baht 11,002,000,000.00)	7,279,652,500.00
Total Assets	98,606,023,372.00	Reserves and net profit after appropriation	3,039,261,428.00
Customers' liabilities under unmatured bills	-	Other reserves and profit and loss account	1,389,153,941.00
Total	98,606,023,372.00	Total Shareholders' Equity	11,708,067,869.00
		Total Liabilities and Shareholders' Equity	98,606,023,372.00
		Bank's liabilities under unmatured bills	-
		Total	98,606,023,372.00

	Baht
Non-Performing Loans ^{2/} (net) As of 31 December 2007 (Quarterly) (1.56 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	1,255,291,790.00
Required provisioning for loan loss, as of 31 December 2007 (Quarterly)	2,097,239,040.00
Actual allowance for doubtful accounts	2,546,948,142.00
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Legal capital fund	10,366,214,667.00
Changes in assets and liabilities this month due to the penalty expenses from violating the Commercial Banking Act B.E.2505 and amended Act, section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	51,925,000.00
Letters of credit	-

^{1/}This Summary Statement has not been reviewed or audited by Certified Public Accountant^{2/} Non-Performing Loans (gross) As of 31 December 2007 (Quarterly)
(3.93 percents of total loans before allowance for doubtful accounts) 3,231,524,899.00

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(Mrs. Oranuch Apisaksirikul)
Director and Senior Executive Vice President

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(Miss Chutintorn Vigasi)
Head of Accounting