

## TISCO BANK PUBLIC COMPANY LIMITED

### Summary Statement of Assets and Liabilities <sup>1/</sup>

As of 30 September 2007

| Assets   | Baht                     | Liabilities  | Baht                     |
|--|--------------------------|--|--------------------------|
| Cash   | 344,325,785.00           | Deposits   | 55,254,056,278.00        |
| Interbank and money market items   | 1,350,961,673.00         | Interbank and money market items   | 3,079,718,490.00         |
| Securities purchased under resale agreements                             | 3,665,000,000.00         | Liabilities payable on demand  | 312,178,858.00           |
| Investments in securities, net<br>(with obligations Baht 103,159,898.00) | 7,899,501,260.00         | Securities sold under repurchase agreements                                | -                        |
| Credit advances (net of allowance for doubtful accounts)                 | 76,902,411,875.00        | Borrowings   | 21,498,356,707.00        |
| Accrued interest receivables   | 100,539,423.00           | Bank's liabilities under acceptances                                       | -                        |
| Properties foreclosed  | 1,060,803,595.00         | Other liabilities  | 1,882,959,215.00         |
| Customers' liabilities under acceptances                                 | -                        | <b>Total Liabilities</b>   | <b>82,027,269,548.00</b> |
| Premises and equipment, net  | 1,087,258,559.00         | <b>Shareholders' Equity</b>  |                          |
| Other assets   | 1,100,558,543.00         | Paid-up share capital<br>(registered share capital Baht 11,002,000,000.00) | 7,273,025,000.00         |
|  |                          | Reserves and net profit after appropriation                                | 3,031,387,958.00         |
|  |                          | Other reserves and profit and loss account                                 | 1,179,678,207.00         |
|  |                          | <b>Total Shareholders' Equity</b>  | <b>11,484,091,165.00</b> |
| <b>Total Assets</b>  | <b>93,511,360,713.00</b> | <b>Total Liabilities and Shareholders' Equity</b>                          | <b>93,511,360,713.00</b> |
| Customers' liabilities under unmatured bills                             | -                        | Bank's liabilities under unmatured bills                                   | -                        |
| <b>Total</b>   | <b>93,511,360,713.00</b> | <b>Total</b>   | <b>93,511,360,713.00</b> |

|   | Baht              |
|---|-------------------|
| Non-Performing Loans <sup>2/</sup> (net) As of 30 September 2007 (Quarterly)<br>( 1.51 percents of total loans after allowance for doubtful accounts of Non-Performing Loans) | 1,166,050,835.00  |
| Required provisioning for loan loss, as of 30 September 2007 (Quarterly)  | 2,156,551,111.00  |
| Actual allowance for doubtful accounts  | 2,451,065,820.00  |
| Loans to related parties  | -                 |
| Loans to related asset management companies   | -                 |
| Loans to related parties due to debt restructuring  | -                 |
| Borrowings as part of subordinated debentures cum preferred shares to be<br>included in the Tier 1 Capital, permitted by the Bank of Thailand                                 | -                 |
| Legal capital fund  | 10,410,091,507.00 |
| Changes in assets and liabilities this month due to the penalty expenses<br>from violating the Commercial Banking Act B.E.2505 and<br>amended Act, section                    | -                 |
| Significant contingent liabilities  |                   |
| Avals to bills and guarantees of loans  | 131,920,000.00    |
| Letters of credit   | -                 |

<sup>1/</sup>This Summary Statement has not been reviewed or audited by Certified Public Accountant

<sup>2/</sup> Non-Performing Loans (gross) As of 30 September 2007 (Quarterly)  
( 3.93 percents of total loans before allowance for doubtful accounts)

3,118,682,836.00

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( Mrs. Oranuch Apisaksirikul )  
Director and Senior Executive Vice President

.....  
( Miss Chutintorn Vigasi )  
Head of Accounting