## TISCO BANK PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities 1/

Assets	Baht	Liabilities	Baht
Cash	321,033,289.00	Deposits	64,277,422,579.00
Interbank and money market items	1,064,798,159.00	Interbank and money market items	3,310,252,407.00
Securities purchased under resale agreements	21,040,000,000.00	Liabilities payable on demand	352,426,005.00
Investments in securities, net	9,819,235,774.00	Securities sold under repurchase agreements	-
(with obligations Baht 100,166,918.00)		Borrowings	28,437,140,720.00
Credit advances (net of allowance for doubtful accounts)	73,192,212,031.00	Bank's liabilities under acceptances	-
Accrued interest receivables	122,879,921.00	Other liabilities	2,106,704,984.00
Properties foreclosed	1,036,776,771.00	Total Liabilities	98,483,946,695.00
Customers' liabilities under acceptances	-		
Premises and equipment, net	1,087,485,674.00	Shareholders' Equity	
Other assets	1,766,840,304.00	Paid-up share capital	
		(registered share capital Baht 11,002,000,000.00)	7,269,570,000.00
		Reserves and net profit after appropriation	2,186,267,290.00
		Other reserves and profit and loss account	1,511,477,938.00
		Total Shareholders' Equity	10,967,315,228.00
Total Assets	109,451,261,923.00	Total Liabilities and Shareholders' Equity	109,451,261,923.00
Customers' liabilities under unmatured bills	-	Bank's liabilities under unmatured bills	=
Total	109,451,261,923.00	Total	109,451,261,923.00
		Baht	

Required provisioning for loan loss, as of 31 March 2007 (Quarterly)  Actual allowance for doubtful accounts  Actual allowance for doubtful accounts  Loans to related parties  Loans to related parties  Loans to related parties due to debt restructuring  Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand  Legal capital fund  Changes in assets and liabilities this month due to the penalty expenses from violating the Commercial Banking Act B.E.2505 and amended Act, section  Significant contingent liabilities  Avais to bills and guarantees of loans  Letters of credit  Non-Performing Loans (gross) As of 31 March 2007 (Quarterly)  ( 4.11 percents of total loans before allowance for doubtful accounts)  ( Mirs. Oranuch Apisaksirikul )  ( Mirs. Oranuch Apisaksirikul )  Director and Senior Executive Vice President	Non-Performing Loans <sup>2/</sup> (net) As of 31 March 2007 (Quarterly)	1,267,324,610.00
Actual allowance for doubtful accounts  Loans to related parties  Loans to related asset management companies  Loans to related asset management companies  Loans to related parties due to debt restructuring  Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand  Legal capital fund  Changes in assets and liabilities this month due to the penalty expenses from violating the Commercial Banking Act B.E.2505 and amended Act, section  Significant contingent liabilities  Avals to bills and guarantees of loans Letters of credit  Non-Performing Loans (gross) As of 31 March 2007 (Quarterly)  (4.11 percents of total loans before allowance for doubtful accounts)  (Mrs. Oranuch Apisaksirikul)  (Mrs. Chutintorn Vigasi)	( 1.73 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Loans to related parties  Loans to related asset management companies  Loans to related asset management companies  Loans to related parties due to debt restructuring  Borrowings as part of subordinated debentures cum preferred shares to be  included in the Tier 1 Capital, permitted by the Bank of Thailand  Legal capital fund  Changes in assets and liabilities this month due to the penalty expenses  from violating the Commercial Banking Act B.E.2505 and  amended Act, section  Significant contingent liabilities  Avals to bills and guarantees of loans  Letters of credit  This Summary Statement has not been reviewed or audited by Certified Public Accountant  Non-Performing Loans (gross) As of 31 March 2007 (Quarterly)  (4.11 percents of total loans before allowance for doubtful accounts)  (Mrs. Oranuch Apisaksirikul)  (Miss Chuttintorn Vigasi)	Required provisioning for loan loss, as of 31 March 2007 (Quarterly)	1,932,143,403.00
Loans to related asset management companies  Loans to related parties due to debt restructuring  Borrowings as part of subordinated debentures cum preferred shares to be  included in the Tier 1 Capital, permitted by the Bank of Thailand  Legal capital fund  Changes in assets and liabilities this month due to the penalty expenses  from violating the Commercial Banking Act B.E.2505 and  amended Act, section  Significant contingent liabilities  Avals to bills and guarantees of loans  Letters of credit  This Summary Statement has not been reviewed or audited by Certified Public Accountant  Non-Performing Loans (gross) As of 31 March 2007 (Quarterly)  (4.11 percents of total loans before allowance for doubtful accounts)  (Mrs. Oranuch Apisaksirikul)  (Miss Chutintorn Vigasi)	Actual allowance for doubtful accounts	2,460,455,147.00
Loans to related parties due to debt restructuring  Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand  Legal capital fund  Changes in assets and liabilities this month due to the penalty expenses from violating the Commercial Banking Act B.E.2505 and amended Act, section  Significant contingent liabilities  Avals to bills and guarantees of loans  Letters of credit  -  1/This Summary Statement has not been reviewed or audited by Certified Public Accountant  2/ Non-Performing Loans (gross) As of 31 March 2007 (Quarterly)  ( 4.11 percents of total loans before allowance for doubtful accounts)  ( Mrs. Oranuch Apisaksirikul )  ( Miss Chutintorn Vigasi )	Loans to related parties	135,000,000.00
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	Loans to related asset management companies	-
included in the Tier 1 Capital, permitted by the Bank of Thailand  Legal capital fund  Changes in assets and liabilities this month due to the penalty expenses from violating the Commercial Banking Act B.E.2505 and amended Act, section  Significant contingent liabilities Avals to bills and guarantees of loans  Letters of credit  -  1/This Summary Statement has not been reviewed or audited by Certified Public Accountant 2/Non-Performing Loans (gross) As of 31 March 2007 (Quarterly)  (4.11 percents of total loans before allowance for doubtful accounts)  (Mrs. Oranuch Apisaksirikul)  (Miss Chutintorn Vigasi)	Loans to related parties due to debt restructuring	-
Legal capital fund 9,224,042,102.00  Changes in assets and liabilities this month due to the penalty expenses from violating the Commercial Banking Act B.E.2505 and amended Act, section - Significant contingent liabilities Avals to bills and guarantees of loans 282,000,000.00 Letters of credit -  1/This Summary Statement has not been reviewed or audited by Certified Public Accountant 2/ Non-Performing Loans (gross) As of 31 March 2007 (Quarterly) 3,078,349,641.00  ( 4.11 percents of total loans before allowance for doubtful accounts)  ( Mrs. Oranuch Apisaksirikul ) ( Miss Chutintorn Vigasi )	Borrowings as part of subordinated debentures cum preferred shares to be	
Changes in assets and liabilities this month due to the penalty expenses from violating the Commercial Banking Act B.E.2505 and amended Act, section Significant contingent liabilities Avals to bills and guarantees of loans Letters of credit -  1/This Summary Statement has not been reviewed or audited by Certified Public Accountant 2/ Non-Performing Loans (gross) As of 31 March 2007 (Quarterly) (4.11 percents of total loans before allowance for doubtful accounts)  (Mrs. Oranuch Apisaksirikul)  (Miss Chutintorn Vigasi)	included in the Tier 1 Capital, permitted by the Bank of Thailand	-
from violating the Commercial Banking Act B.E.2505 and amended Act, section - Significant contingent liabilities  Avals to bills and guarantees of loans 282,000,000.00 Letters of credit  1/This Summary Statement has not been reviewed or audited by Certified Public Accountant 2/ Non-Performing Loans (gross) As of 31 March 2007 (Quarterly) 3,078,349,641.00  ( 4.11 percents of total loans before allowance for doubtful accounts)  ( Mrs. Oranuch Apisaksirikul ) ( Miss Chutintorn Vigasi )	Legal capital fund	9,224,042,102.00
amended Act, section - Significant contingent liabilities Avals to bills and guarantees of loans 282,000,000.00 Letters of credit -  1/This Summary Statement has not been reviewed or audited by Certified Public Accountant  2/ Non-Performing Loans (gross) As of 31 March 2007 (Quarterly) 3,078,349,641.00  ( 4.11 percents of total loans before allowance for doubtful accounts)  ( Mrs. Oranuch Apisaksirikul ) ( Miss Chutintorn Vigasi )	Changes in assets and liabilities this month due to the penalty expenses	
Significant contingent liabilities  Avals to bills and guarantees of loans  Letters of credit  -  1/This Summary Statement has not been reviewed or audited by Certified Public Accountant  2/ Non-Performing Loans (gross) As of 31 March 2007 (Quarterly)  ( 4.11 percents of total loans before allowance for doubtful accounts)  ( Mrs. Oranuch Apisaksirikul )  ( Miss Chutintorn Vigasi )	from violating the Commercial Banking Act B.E.2505 and	
Avals to bills and guarantees of loans  Letters of credit  -  1/This Summary Statement has not been reviewed or audited by Certified Public Accountant  2/ Non-Performing Loans (gross) As of 31 March 2007 (Quarterly)  ( 4.11 percents of total loans before allowance for doubtful accounts)  ( Mrs. Oranuch Apisaksirikul )  ( Miss Chutintorn Vigasi )	amended Act, section	-
Letters of credit	Significant contingent liabilities	
1/This Summary Statement has not been reviewed or audited by Certified Public Accountant 2/ Non-Performing Loans (gross) As of 31 March 2007 (Quarterly) 3,078,349,641.00 ( 4.11 percents of total loans before allowance for doubtful accounts)  ( Mrs. Oranuch Apisaksirikul ) ( Miss Chutintorn Vigasi )	Avals to bills and guarantees of loans	282,000,000.00
2/ Non-Performing Loans (gross) As of 31 March 2007 (Quarterly)  ( 4.11 percents of total loans before allowance for doubtful accounts)  ( Mrs. Oranuch Apisaksirikul )  ( Miss Chutintorn Vigasi )	Letters of credit	-
( 4.11 percents of total loans before allowance for doubtful accounts)  ( Mrs. Oranuch Apisaksirikul )  ( Miss Chutintorn Vigasi )	<sup>1/</sup> This Summary Statement has not been reviewed or audited by Certified Public Accountant	
( Mrs. Oranuch Apisaksirikul ) ( Miss Chutintorn Vigasi )	<sup>2/</sup> Non-Performing Loans (gross) As of 31 March 2007 (Quarterly)	3,078,349,641.00
( Mrs. Oranuch Apisaksirikul ) ( Miss Chutintorn Vigasi )	( 4.11 percents of total loans before allowance for doubtful accounts)	
( Mrs. Oranuch Apisaksirikul ) ( Miss Chutintorn Vigasi )		
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( Mrs. Oranuch Apisaksirikul ) ( Miss Chutintorn Vigasi )		
Director and Senior Executive Vice President  Head of Accounting		,
	Director and Senior Executive Vice President	Head of Accounting